

NAME:

SS#:

Warehouse Employees Union Local No. 730 Pension Trust Fund

EMPLOYER: Giant

LOCAL: 730

DATE OF HIRE: December 13, 1982

STATUS: Terminated, November 30, 2003

PLAN: E

ISSUE: Pension – Request for Early Retirement Benefit

#P12/119-0789

FUND RULE:

"Normal Retirement Age

The later of age 60 or the fifth anniversary of the date you entered the Plan."

(Warehouse Employees Union Local No. 730 Pension Trust Fund SPD, Page 7)

SUMMARY: Appeal Received: November 5, 2012

The **participant** is appealing for early payment of his pension benefit. The participant states that he retired in December of 2003, after sustaining an injury while at work. The participant states that he receives a monthly Social Security disability benefit, but it is not enough to cover the cost of health insurance and the ongoing treatment of his injury.

Fund records indicate a letter was mailed to the participant on November 14, 2003, advising that he would be eligible to collect a pension benefit on December 1, 2024 (at age 60). A copy of a letter from Social Security Administration received with the appeal, confirms that the participant was awarded Social Security Disability benefits effective April of 2011. A pension estimate was mailed on June 12, 2012, upon request by the participant.

ACTION: Approved ☐

Denied ☐

Tabled ☐

COMMENTS: